

MANAGED ACCOUNTS

Equity CFD account

INVESTMENT OBJECTIVES

To achieve inflation beating returns by acquiring undervalued and high yield JSE listed companies and selling overpriced low yield companies. The majority of the capital is invested in blue chip companies. The investment duration is long-term.

ACCOUNT INFORMATION

Investment vehicle	Nedbank & Peresec accounts
Income distribution	Returns are reinvested
Asset allocation	Domestic instruments
Instruments	Equities CFDs
Guarantee	Capital not guaranteed
Risk profile	Moderate

INVESTMENT DETAILS

Lock-In period	None
Suggested Timeframe	3 years or more
Frequency	Lump sum investments
Minimum	R250,000

FEES

CFD trades	25bps per trade
Management fee	None
Performance fee	None
Returns are shown	After costs

DISCLOSURE

This information is not advice as defined in the FAIS Act, 37 of 2002, as amended. Past returns are not indicative of future performance. There may be representatives acting under supervision. This product is not guaranteed. There may be differences in totals due to rounding. Individual performance may vary due to timing differences when using segregated accounts. E&OE. Courtney Capital Management is an authorised financial services provider.

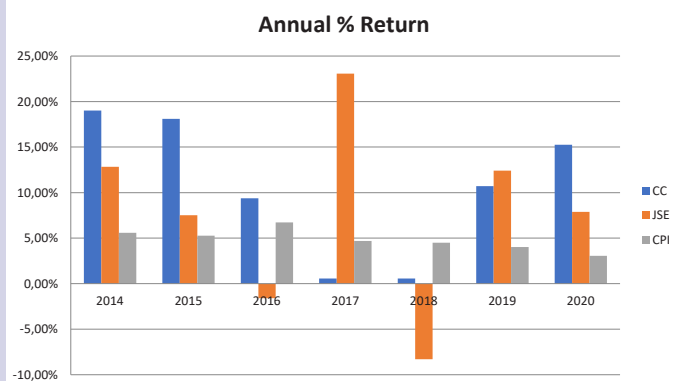
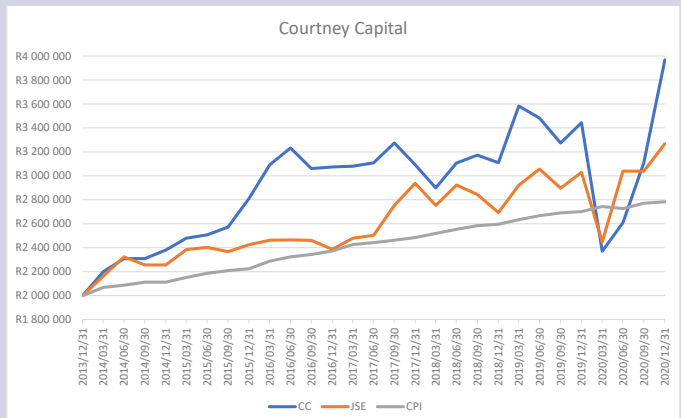
RISKS

General market risks such as unfavourable market movements, volatility, economic and political risk and company specific risk.

DISCLAIMER

This publication is not to be regarded as investment advice, but for general informational purposes only. Courtney Capital will not accept liability for any loss or damage, including without limitation to, any loss of profit, which may arise directly or indirectly from use of or reliance on such information. The past performance of any trading methodology is not necessarily indicative of future results. No assurance can be given that the trading calls will be profitable or will not be subject to losses. Derivatives trading has large potential rewards, but also large potential risk. It is not suitable for everyone. The high degree of leverage can work against you as well as for you. Before deciding to trade or invest in you should carefully consider your investment objectives, level of experience and risk appetite. The possibility exists that you could sustain a loss and therefore you should not invest money that you cannot afford to lose.

PERFORMANCE



COMPANY / CONTACT DETAILS

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